TRAVIS CENTRAL APPRAISAL DISTRICT
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Granted:_____ Date: ___/___/___
Denied:_____ Date: ___/___/___

APPLICATION FOR RESIDENTIAL HOMESTEAD EXEMPTION FOR 20___

Property ID: Property Type: Geo ID:
Legal Description:

Step 1: Owner's name and address

Situs:

Telephone: _____

Birth Date**: _____

Driver's License Number, Personal ID Certificate, or Social Security Number*:

_____

Step 2: Describe your property

Give street address if different from situs listed above, or legal description if no street address.

MOBILE HOMES - Give make, model, and identification number. Attach a copy of statement of ownership from the Texas Department of Housing and Community Affairs if home is 8'X40' or larger and document has not been cancelled, or attach a verified copy of the purchase contract that shows you are the owner of the mobile home.
Make: _____ Model: _____ Identification #: _____

PLEASE ANSWER THE FOLLOWING QUESTIONS:

1. ___Yes ___No Do you occupy the property as your primary residence?
2. ___Yes ___No Is any portion of this property rental property or for business purposes? If so, approximate square footage: _____ If the entire property is being rented on a temporary basis, please explain the reasons and the dates the property is temporarily rented.
3. ___Yes ___No Is your mailing address different from the property address? If yes, please explain:
4. ___Yes ___No Are you claiming a homestead exemption on another property? If yes, delete exemption on: (Street address, city, county) _____ for (year) _____ (If your other property is not in this county, you must notify that Appraisal District to remove the exemption.)
5. ___Yes ___No Is this property owned by more than one person, other than your spouse? If yes and the other owners do not live there, provide their names and mailing addresses and percentage ownership.
6. ___Yes ___No COOPERATIVE HOUSING RESIDENTS: Do you have an exclusive right to occupy this unit because you own stock in a cooperative housing corporation?

OPTIONAL - Number of acres used for residential purposes (yard, garden, garage, etc.) _____Acres

Step 3: Check exemptions that apply to you

☐ GENERAL RESIDENTIAL EXEMPTION: You qualify for this exemption if (1) you owned this property on Jan 1; (2) you occupied it as your principle residence on Jan 1; and (3) you and your spouse have not claimed a residence homestead exemption on any other property.

☐ OVER-65 EXEMPTION: You qualify for this exemption if you are 65 years of age or older. You can't claim a disability exemption if you claim this exemption. See instruction sheet for more information about tax limitations or qualification dates. **(Please furnish a copy of either a current Driver's License or Birth Certificate)**
Check if you will transfer a tax ceiling from your last home .....Yes [ ] No [ ]

☐ DISABILITY EXEMPTION: You qualify for this exemption if you qualify for the general homestead exemption and on January 1 you were under a disability for the purposes of payment of disability benefits under the federal Old Age, Survivors and Disability Insurance Act OR you met the definition of disabled in that act. You can't claim an over-65 exemption if you claim this exemption. See instruction sheet for more information about tax limitations or qualification dates. **(You must furnish a letter from Social Security or verification from your physician stating that you are disabled and that you are unable to return to work.)** *Contact our office for a Disabled Veteran form.*
Check if you will transfer a tax ceiling from your last home .....Yes [ ] No [ ]

☐ OVER-55 SURVIVING SPOUSE OF A PERSON WHO RECEIVED THE OVER-65 EXEMPTION: You qualify for an extension of the over-65 exemptions and the school tax limitation if (1) you are 55 years of age or older on the date your spouse died; (2) your deceased spouse was receiving the over-65 exemptions on this residence homestead or would have applied and qualified for the exemption in the year of the spouse's death; and (3) your spouse died on or after December 1, 1987. See instruction sheet for more information about tax limitations or qualification dates.
Deceased Spouse's Name: _____ Date of Death: _____
Check if you will transfer a tax ceiling from your last home .....Yes [ ] No [ ]

Step 4: Check if late

☐ Application for homestead exemption for prior tax year ____. You must have met all of the qualifications checked above to receive the prior year exemption.

Step 5: Sign and date the application

By signing this application, you state that you are qualified for the exemptions checked above. You state that the facts in this application are true and correct. You also state that you do not claim an exemption on another residence homestead. You must notify the chief appraiser if and when your right to the exemptions end. You swear or affirm that you have read and understand the penalty for filing a false statement.

Authorized Signature: _____ Date: _____

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code Section 37.10.

*You are required to give us this information on this form, in order to perform tax related functions for this office. Section 11.43 of the Tax Code authorizes this office to request this information to determine tax compliance. The chief appraiser is required to keep the information confidential and not open to public inspection, except to appraisal office employees who appraise property and as authorized by Section 11.48(b), Tax Code.

** Tax Code Section 11.43(m) allows a person who qualifies for a general homestead exemption to receive the 65 or older person exemption without applying when he/she becomes age 65 as shown on the application in the district's records.

Submit this completed Application to the Appraisal District before April 30th unless you are applying for a late exemption

March 2, 2007